

EXHIBIT 54

Fill in this information to identify the case:Debtor 1 Orly Genger

Debtor 2

(Spouse, if filing)

United States Bankruptcy Court Western District of TexasCase number: 19-10926

FILED

U.S. Bankruptcy Court
Western District of Texas

12/9/2019

Barry . Knight, Clerk

**Official Form 410
Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Genger Litigation Trust</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Genger Litigation Trust</u> Name Genger Litigation Trust, Attn. David Broser 104 West 40th Street, 19th Floor New York, NY 10018 Contact phone <u>(212) 682-1000</u> Contact email <u>david@rdadventuresllc.com</u> Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the creditor be sent? (if different) _____ Name Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

MM / DD / YYYY

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____										
7. How much is the claim?	\$ unknown _____ <div style="float: right; text-align: right;"> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). </div>										
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as healthcare information. See Rider _____										
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) <table style="width: 100%;"> <tr> <td style="width: 50%;">Value of property:</td> <td style="width: 50%;">\$ _____</td> </tr> <tr> <td>Amount of the claim that is secured:</td> <td>\$ _____</td> </tr> <tr> <td>Amount of the claim that is unsecured:</td> <td>\$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)</td> </tr> </table> <table style="width: 100%;"> <tr> <td style="width: 60%;">Amount necessary to cure any default as of the date of the petition:</td> <td style="width: 40%;">\$ _____</td> </tr> </table> <table style="width: 100%;"> <tr> <td style="width: 60%;">Annual Interest Rate (when case was filed)</td> <td style="width: 40%;">_____ %</td> </tr> </table> <input type="checkbox"/> Fixed <input type="checkbox"/> Variable	Value of property:	\$ _____	Amount of the claim that is secured:	\$ _____	Amount of the claim that is unsecured:	\$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)	Amount necessary to cure any default as of the date of the petition:	\$ _____	Annual Interest Rate (when case was filed)	_____ %
Value of property:	\$ _____										
Amount of the claim that is secured:	\$ _____										
Amount of the claim that is unsecured:	\$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)										
Amount necessary to cure any default as of the date of the petition:	\$ _____										
Annual Interest Rate (when case was filed)	_____ %										
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____										
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____										

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply:</i>	Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(<u> </u>) that applies	\$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____
* Amounts are subject to adjustment on 4/1/22 and every 3 years after that for cases begun on or after the date of adjustment.		

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

Check the appropriate box:

- ☒ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/9/2019
MM / DD / YYYY

/s/ David Broser

Signature

Print the name of the person who is completing and signing this claim:

Name	David Broser		
	First name	Middle name	Last name
Title	Trustee		
Company	Genger Litigation Trust		
Address	Identify the corporate servicer as the company if the authorized agent is a servicer		
	104 West 40th Street, 19th Floor		
	Number	Street	
	New York, NY 10018		
	City	State	ZIP Code
Contact phone	(212) 682-1000		Email
			david@rdadventuresllc.com

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS

In re

ORLY GENDER,

Debtor.

Chapter 7

Case No. 19-10926 (TMD)

RIDER TO PROOF OF CLAIM OF THE GENDER LITIGATION TRUST

1. Claimant. The Genger Litigation Trust (“Claimant”) files this claim (this “Claim”) against Debtor Orly Genger (the “Debtor”).

2. Background of Claim. Pursuant to that certain Genger Litigation Trust Agreement dated June 28, 2012 (the “Genger Litigation Trust Agreement”), the Debtor and her father, Arie Genger, as grantors, established a trust for the benefit of ADBG LLC known as the Genger Litigation Trust. Pursuant to the Genger Litigation Trust Agreement, the Debtor and Arie transferred and assigned to the Trustees of the Genger Litigation Trust, certain property identified on Schedule A thereto, “to hold in trust for the benefit of ADBG, LLC.” The Trustees of the Genger Litigation Trust are then obligated to pay the entire net proceeds received under the agreement to ADBG LLC to pay all outstanding obligations under a litigation funding agreement under which ADBG LLC loaned over \$20 million to Arie to fund a variety of litigation (certain of which involved the Debtor) with parties colloquially referred to as the Trump Group (no relation to the current President or his family) relating to Arie’s now former company, Trans-Resources Inc.

3. The parties to that litigation ultimately decided to settle the claims against the Trump Group pursuant to a Settlement and Release Agreement dated as of June 16, 2013 between the Debtor, Arie Genger, Arnold and David Broser (who are members of ADBG LLC), and TR Investors LLC, Glencova Investment Co., New TR Equity I, LLC, New TR Equity II,

LLC, Trans-Resources, LLC, Jules Trump, Eddie Trump and Mark Hirsch (such agreement, the “Trump Settlement Agreement”).

4. While Claimant disputes that the Debtor has any right to the proceeds of the Trump Settlement Agreement, with respect to which two \$7.5 million notes remain in escrow, to the extent the Debtor or her bankruptcy estate receives or becomes entitled to receive any of the proceeds of the Trump Settlement Agreement, the Debtor has already assigned such proceeds to the Genger Litigation Trust, and the Genger Litigation Trust Agreement requires that the Debtor pay such amounts to the Genger Litigation Trust to hold in trust for the benefit of ADBG LLC.

5. Amount of Claim. As of the Petition Date, the Debtor is indebted to Claimant in a contingent, unliquidated amount. Claimant reserves all rights to amend or supplement this Claim.

4. Supporting Documents. The principal documents upon which this Claim is based are the Trump Settlement Agreement and the Genger Litigation Trust Agreement. Copies of these agreements have been withheld for confidentiality reasons but are in the possession of the Debtor and will be supplied to the Debtor and the Chapter 7 Trustee upon request.

5. Judgment. No judgment has been rendered on this Claim.

6. Credits. The amount of all payments on the Claim has been credited and deducted for the purpose of making this proof of claim.

7. Protective Filing. This Claim is filed under compulsion of the bar date and is filed to protect Claimant from forfeiture of this Claim. The execution and filing of this Claim are not (i) a waiver or release of Claimant’s rights against any other entity or person who

may be liable for all or part of the Claim; (ii) a consent by Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case or any other case against or involving Claimant; (iii) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceeding commenced with respect thereto or any other proceeding commenced in this case or any other case against or otherwise involving Claimant; (iv) an election of remedy which waives or otherwise affects any other remedy; or (v) a waiver or release of any of Claimant's rights against any third party.

8. Reservation of Rights/Amendments. Claimant expressly reserves all of its rights and remedies with respect to this Claim and otherwise, including but not limited to the right (i) to file any separate proof of claim with respect to the claim set forth herein or otherwise (which proof of claim, if so filed, shall not be deemed to supersede this proof of claim), (ii) to amend or supplement this proof of claim in any respect; (iii) to file additional proofs of claim for claims not covered by this proof of claim; (iv) the right to withdraw this Claim or any portion thereof; or (v) to file motions and/or claims for payment of, administrative expenses or other claims entitled to priority. The claims contained in any such other proofs of claim or motions are in addition to, and not in limitation of, this Claim.